

### Event Organizer

This event is organized by the Hong Kong Investment Funds Association ("HKIFA"). The appointed event manager, Plus Concepts, will handle enquiries, registration and payment collection.

Enquiries:  (852) 8203-6091 or email to [hkifa@plus-concepts.com](mailto:hkifa@plus-concepts.com)

### Registration Methods

Please fill in this registration form and send back to us via:



**Mail**

17/F, Chung Hing Commercial Building  
62-63 Connaught Road Central, Hong Kong

or



**Fax**

(852) 3905-7075

or



**Email**

[hkifa@plus-concepts.com](mailto:hkifa@plus-concepts.com)

or Register Online



[www.plus-concepts.com/hkifa2022](http://www.plus-concepts.com/hkifa2022)

### Format and Fees

The plan is to host this event in physical format. However, if due to COVID-19 or public health/regulatory/social reasons, HKIFA is prevented from hosting this event in physical format (fully or partially), HKIFA has the full right to host this event virtually and/or in other format(s). Please find the fees below and select your mode of participation in the table below:

	Please tick	Modes and Fees
Members of HKIFA / Members/Staff of other Fund Associations / Members of Endorsing Organizations:  _____ (please specify)	<input type="checkbox"/>	Physical (In-person)* HK\$3,900 / person
	<input type="checkbox"/>	Virtual HK\$1,500 / person
Standard Fee	<input type="checkbox"/>	Physical (In-person)* HK\$5,500 / person
	<input type="checkbox"/>	Virtual HK\$2,000 / person

\* The fee includes conference cost, lunch, refreshments and conference documentations. 10% discount will be offered for 10 or more enrollees from the same firm.

#### Important notes - Changes in the format of attendance:

- If in the end, the event has to be hosted virtually (fully or partially) for public health, regulatory, social or other reasons and physical attendance is not possible, HKIFA will refund HK\$2,400 [Member category] (or HK\$3,500 [Standard category]) to the paid delegates after the event (i.e. we will only charge the virtual attendance pricing of HK\$1,500/HK\$2,000 respectively).

- If a delegate signs up to attend physically and eventually chooses to attend virtually even though the event can be held physically, he/she still has to pay the full fare (i.e. \$3,900 [Member fee]; or \$5,500 [Standard fee]).

- If a delegate signs up to attend the event virtually, but wishes to attend in-person in the end, he/she has to pay the full fare (i.e. HK\$3,900 or HK\$5,500, whichever is applicable).

### Accreditations

Securities & Futures Commission Hong Kong*	To be announced
Mandatory Provident Fund Schemes Authority	
The Law Society of Hong Kong	
Hong Kong Trustees' Association	

\*Subject to individual company's compliance approval. Participants will be required to keep all such documentary evidence to support his/her attendance such as certificates of attendance. The SFC may request you to provide such documentary evidence as and when required.

For statistical purposes (please tick where appropriate):

- CPD hrs - MPFA (non-core)  
 CPT hrs - SFC  
 CPD points - The Law Society of Hong Kong  
 CPD points - Hong Kong Trustees' Association

### Payment Methods

Registration is confirmed only upon receipt of full payment, and Plus Concepts will issue an email confirmation and the receipt accordingly. Payment can be made by:

#### (1) Cheque

Hong Kong bank cheque payable to **Plus Concepts**

Please include the participant's name on the back of the cheque, and mail it to:

Plus Concepts  
17/F, Chung Hing Commercial Building  
62-63 Connaught Road Central, Hong Kong

#### (2) Bank Transfer

Name of Beneficiary: Plus Concepts

Beneficiary Bank: HSBC (Address: 1 Queen's Road Central, HK)

Bank Code: 004

Account No.: 400 588083 838

SWIFT Code: HSBC HK HHH KH

**Remarks:** Participant's name must be included on the bank transfer form as reference. ALL bank charges should be paid by the participant.

#### (3) Credit Card

VISA, Mastercard and Amex accepted. 5% surcharge will be applied. We will send you the online payment instructions accordingly.

### Participant Details

Mr.  Ms.  Mrs.  Dr.

(Please Use BLOCK LETTERS)

Name: \_\_\_\_\_

Email: \_\_\_\_\_

Job Title: \_\_\_\_\_

Department: \_\_\_\_\_

Contact Person and Email: \_\_\_\_\_  
(if different from above)

Company/Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Nature of Business: \_\_\_\_\_

Tel: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

Mobile: ( ) \_\_\_\_\_

I hereby acknowledge that I have read, understand and agree to the important notes, terms and conditions, other information, and the privacy statement stated in this form (2 pages).

Signature \_\_\_\_\_

Date \_\_\_\_\_

### Privacy Statement:

Personal data are gathered in accordance with the Personal Data (Privacy) Ordinance. The personal data collected may be used for statistical purposes, and for marketing of HKIFA's own events/activities. Also, the delegate list (name, title & company name only and without contact details) will be made available to the event sponsors. Please be rest assured that HKIFA/Plus Concepts will not provide your contact details to any third parties. HKIFA/Plus Concepts will cease to use the personal data for any purposes if you request us to do so and accordingly the personal data will be erased and/or destroyed.

Please check this box if you do NOT want your personal data to be used by HKIFA for marketing of its own events/activities.

Please check this box if you do NOT wish to have your information released to the sponsors.

#### Terms and Conditions, Other Information:

- **Venue:** Grand Ballroom, JW Marriott Hotel Hong Kong. (Address: One Pacific Place, 88 Queensway, Hong Kong SAR)
- **Substitutions:** You may make substitution before the conference. The registrant must submit substitution changes to the event manager by email ([hkifa@plus-concepts.com](mailto:hkifa@plus-concepts.com)) before the event start. Badge sharing, on-site substitution and sharing login access are strictly prohibited.
- **Rescheduling, Cancellation and Refund:** Unless the event is cancelled by HKIFA or under the circumstance as described on the **Important Notes** (page 1), conference fees will not be refunded. Refunds, if any, will only be made after deducting all necessary expenses such as bank charges. HKIFA reserves the right to change the date, schedule, venue, format and content of the event; and HKIFA is not responsible for any additional costs (e.g. airfare, accommodation, transaction costs, surcharges etc.) that may be incurred or arise directly or indirectly due to the postponement/cancellation or other changes of the event.
- **Bad Weather:** The conference will be postponed if typhoon signal No. 8 or black rainstorm warning is hoisted on the event day.
- **Charges and Expenses:** Any bank charges and/or expenses incurred as a result of bounced cheques, wire transfer, and/or any other transactional charges will be borne by the participants.
- **Incorrect Mailing Information:** It is possible that you may receive multiple emails/mailings of this event, for which we apologize. If this happens, please let us know so that we can update our database immediately and we hope you will pass the duplicated copies on to your colleagues. If you do not wish to have your name on our mailing list, please let us know and we will remove it from our database accordingly.
- **Passport & Visa:** A visitor must, upon arrival in Hong Kong, present a valid travel document and visa (if a visa is required). For details, please visit the HKSAR government website: [www.immd.gov.hk/eng/services/visas/visit-transit/visit-visa-entry-permit.html](http://www.immd.gov.hk/eng/services/visas/visit-transit/visit-visa-entry-permit.html). You may require a letter from the event host, detailing the nature and duration of your proposed stay in Hong Kong with your visa application. The letter is available on request from [hkifa@plus-concepts.com](mailto:hkifa@plus-concepts.com).
- **COVID-19 Extra Safety Measures:** We monitor the developments of the coronavirus closely and review our extra health and safety measures.

#### Hong Kong Investment Funds Association

Website: <http://www.hkifa.org.hk>

Email: [hkifa@hkifa.org.hk](mailto:hkifa@hkifa.org.hk)

Tel: (852) 2537 9912 Fax: (852) 2877 2368