

#### Registration Fee

Members of HKIFA Members of Endorsing Organizations Staff of other Fund Associations	HK\$3,400 per person*
Standard Fee	HK\$4,500 per person*

\* The fee includes the conference cost, lunch, refreshment and conference documentations.

#### Registration Methods

 <b>Mail</b>	or	 <b>Fax</b>	or	 <b>Email</b>	or	 <b>Online</b>
Room 1203, Century Square, 1-13 D'Aguilar Street, Central, Hong Kong		(852) 3905-7075		hkifa@plus-concepts.com		http://www.plus-concepts.com/hkifa2011
<b>Enquiries:</b>  (852) 8203-6091 or email to <a href="mailto:hkifa@plus-concepts.com">hkifa@plus-concepts.com</a>						

#### Registration Form

HKIFA member

Member of the following endorsing organization:  
\_\_\_\_\_

Staff of other fund associations

None of the above

Mr.    Ms.    Mrs.    Dr.

**(Please Use BLOCK LETTERS)**

Name: \_\_\_\_\_

Email: \_\_\_\_\_

Job Title: \_\_\_\_\_

Department: \_\_\_\_\_

Company/Organization: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Nature of Business: \_\_\_\_\_

Tel: (     ) \_\_\_\_\_ Fax: (     ) \_\_\_\_\_

Mobile: \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

The delegate list (name, title & company name only and without contact details) will be made available to the event sponsors.

Please check this box if you do NOT wish to have your information released.

#### Hong Kong Investment Funds Association

Website: <http://www.hkifa.org.hk> Email: [hkifa@hkifa.org.hk](mailto:hkifa@hkifa.org.hk)  
Tel: (852) 2537 9912 Fax: (852) 2877 2368

#### Event Organizer

This event is organized by the Hong Kong Investment Funds Association ("HKIFA"). Plus Concepts has been appointed as the event manager of this Conference to collect payments and handle registrations. For more information, please contact Plus Concepts at (852) 8203-6091.

#### Accreditations

Securities & Futures Commission Hong Kong Mandatory Provident Fund Schemes Authority The Law Society of Hong Kong	to be confirmed subject to MPFA's approval subject to Law Society's approval
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For statistical purpose (please tick where appropriate):

- CPD hr - MPFA (If you are an MPF Intermediary, please refer to Appendix 1)
- CPT hrs - SFC
- CPD hrs - Law Society of HK

#### Payment Methods

Registration is confirmed only upon receipt of full payment. Upon receipt of full payment, Plus Concepts will issue an email confirmation and receipt. Payment can be made by

- (1) **Cheque:** Hong Kong bank cheque payable to **Plus Concepts**  
Please include the participant's name on the back of the cheque, and mail it to:

Plus Concepts  
Room 1203, Century Square  
1-13 D'Aguilar Street  
Central, Hong Kong

- (2) **By Bank Transfer into Plus Concepts account**

Name of Beneficiary: Plus Concepts  
Address: Room 1203, Century Square, 1-13 D'Aguilar Street, Central, HK  
Beneficiary Bank: HSBC (Address: 1 Queen's Road Central, Hong Kong)  
Bank Code: 004  
Account No.: 400 588083 838  
SWIFT Code: HSBC HK HHH KH

Remarks: -Participant's name must be input on the bank transfer form as a reference  
-All the local and overseas bank charges should be paid by the participant

- (3) **Credit Card Payment:** Only available through online registration on website [www.plus-concepts.com/hkifa2011](http://www.plus-concepts.com/hkifa2011)

#### Other Information

**Venue:** Grand Ballroom, JW Marriott Hotel Hong Kong. (Address: One Pacific Place, 88 Queensway, Hong Kong SAR)

**Substitutions:** You may make substitution at any time before the conference. Please notify us as soon as possible. **Conference fees will not be refunded.**

**Rescheduling:** The conference will be cancelled if No. 8 typhoon signal or black rainstorm warning is hoisted on the event day. In the event of cancellation due to bad weather, the conference will be rescheduled. Conference fees will not be refunded.

**Accommodation, Travel and Other Incidental Expenses:** We are NOT responsible for covering accommodation, airfare, other travel or incidental costs incurred by registrations.

**Bank Charges and Expenses:** Any bank charges and/or expenses incurred as a result of bounced cheques and/or wire transfer will be borne by the participants.

**Disclaimer:** We reserve the right to alter the contents of this conference and/or the identity of the conference presenters due to circumstances beyond our control.

**Incorrect Mailing Information:** It is possible that you may receive multiple mailings of this event or incorrect company details on the labels, for which we apologise. If this happens, please let us know so that we can update our database immediately and we hope you will pass the duplicated copies on to your colleagues. If you do not wish to have your name on our mailing list, please let us know and we will remove it from our database accordingly.

**Privacy:** Personal data are gathered in accordance with the Personal Data (Privacy) Ordinance. The personal data collected from you may be used by HKIFA/Plus Concepts for statistical purposes. HKIFA/Plus Concepts will cease to use the personal data for any purpose if you request us to do so and accordingly the personal data will be erased and/or destroyed.

**Passport & Visa:** A visitor must, upon arrival in Hong Kong, present a valid travel document and visa (if a visa is required). For details, please visit the HKSAR government website: [www.immd.gov.hk/ehhtml/hkvisas\\_4.htm](http://www.immd.gov.hk/ehhtml/hkvisas_4.htm). You may require a letter from the event host, detailing the nature and duration of your proposed stay in Hong Kong with your visa application. The letter is available on request from [hkifa@plus-concepts.com](mailto:hkifa@plus-concepts.com).

## **Appendix 1**

According to MPFA's new measure for monitoring compliance of MPF CPD requirements (effective from April 2011), course providers need to seek the consent of MPF intermediaries to release their training-related personal data to the MPFA. For details, please refer to the FAQs on Consent to Continuing Professional Development Course Personal Information Transfer on the MPFA website (under Information Centre section). ***If you are an MPF intermediary, please complete the below form and return it to the organizer.***

### **Consent to Personal Information Transfer and Matching Procedure**

I am an MPF individual intermediary, and my MPF Registration No. is: \_\_\_\_\_

I, \_\_\_\_\_ (name as shown on HKID/Passport) HKID/Passport no. \_\_\_\_\_, refer to my application / enrollment for the core MPF Continuing Professional Development course organized by Hong Kong Investment Funds Association .

- (a) I consent to the above named course provider transferring my personal data (including but not limited to my name, my MPF registration number, my HKID/passport number, and the name, date and CPD hours of the MPF CPD courses that I have attended) ("Data") to the Mandatory Provident Fund Schemes Authority ("MPFA"), for the purpose of monitoring my compliance with the CPD requirements.
- (b) I also consent to the above named course provider releasing my personal data to the MPFA for the purpose of performing matching procedure or process between the Data and my personal data collected by the MPFA from me as part of the MPFA's monitoring procedures in relation to my compliance with the CPD requirements.

Signature of MPF Individual Intermediary

\_\_\_\_\_

Date: \_\_\_\_\_

Please send the completed form to Barbara Law of Plus Concepts  
by email (hkifa@plus-concepts.com) or fax (852 - 3905 7075)