

Agenda

Morning Session (8:55am - 1:00pm)

- 8:55 **Opening Remarks**
Carrie Leung, Chief Executive Officer, The Hong Kong Institute of Bankers
- 9:00 **Welcome and Setting the Scene**
Patrick Fung, Chairman, Wing Hang Bank, Ltd., and
Chairman, Executive Committee, The Hong Kong Institute of Bankers
- 9:05 **Opening Keynote**
John Tsang Chun-wah, Financial Secretary, The Government of the Hong Kong Special Administrative Region
- 9:35 **Keynote Speech: The Chinese Banking Sector: Strategies for Growth Model Change**
Liu Mingkang, Former Chairman, China Banking Regulatory Commission
- 10:15 **Coffee Break**
- 10:40 **Keynote Speech: Evolving role of the Bank CEO in the New Regime**
Samuel N. Tsien, Group Chief Executive Officer, OCBC Bank
- 11:15 **The Revolution: Internet Finance and Banking**
Yuan Leiming, General Manager, Small and Micro Financial Services Group of Alibaba Group Holding Limited,
and Chief Executive Officer, Zhao Cai Bao
- 11:50 **Regulatory Keynote Speech: Promoting Sound Risk Culture**
Arthur Yuen, Deputy Chief Executive, Hong Kong Monetary Authority
- 12:20 **Panel Discussion: The Paradigm Shift - Shaping the Future**
Panelists:
- **Ivy Au Yeung**, Chief Executive Officer, Hong Kong, ANZ
- **Huang Hong**, Deputy Chief Executive, Bank of China (Hong Kong) Limited
- **May Tan**, Executive Director and Chief Executive Officer, Standard Chartered Bank (Hong Kong) Limited
Moderator: Simon Gleave, Partner, Asia Pacific Regional Head, Financial Services, KPMG
- 1:00 **End of Morning Session**
(Networking standing luncheon will be provided for full-day participants)

(The programme and speakers are subject to change.)

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Afternoon Streams (2:00pm - 5:00pm)

Stream 1: Banking Business (Retail, Commercial and Private Banking)

Room: N101B

2:00 **Evolving Customer Demand - HKIB Annual Banking Survey**

Winnie Yeung, Managing Director, Cimigo

2:25 **Panel Discussion: RMB Internationalization and the New Roadmap for RMB Business and Services**

Charles Li, Chief Executive, Hong Kong Exchanges and Clearing Limited (**Featured Video Interview**)

Panelists:

- **Alex Medana**, Director, Securities Markets, Asia Pacific, SWIFT

- **Joe M.K. Ng**, Vice President, Head of Renminbi Payments Product Management, Global Transaction Banking, Deutsche Bank

- **Shaun Roache**, Resident Representative in Hong Kong SAR, International Monetary Fund

Moderator: **Peter Thal Larsen**, Asia Editor, Reuters Breakingviews

3:15 **Coffee Break**

3:45 **Foresight and Insights of Banking in 2020**

James Quinnild, Financial Services Consulting Leader for Asia Pacific, PwC Hong Kong

4:15 **Panel Discussion: Private Banking - The New Opportunities Amid Regional and Global Landscape Changes**

Panelists:

- **Nick Griffith**, Head, North Asia and Australia, Wealth-X

- **Kenny Lam**, Partner, McKinsey & Company

- **Joanne Leung**, Managing Director, Private Wealth Management Association

- **Ian Pollock**, Regional Head of Private Bank International, North Asia, ABN AMRO Bank N.V.

- **Wendy Tsang**, Managing Director, Head of Private Banking, Bank of China (Hong Kong) Private Banking

Moderator: **Peter Guy**, Editor-in-Chief, Regulation Asia

Stream 2: The Transformers

Room: N106-108

2:00 **Panel Discussion: Unlocking Innovation: New Tools, New Frameworks and New Mindsets**

Panelists:

- **Vincent Hui**, General Manager & Head of Personal Banking Division, The Bank of East Asia

- **Connie Leung**, Senior Financial Services Industry Director, Industry and Global Accounts - Asia, Microsoft Corporation

- **Richard Marr**, Regional Director, HP Exstream Asia Pacific and Japan

Moderator: **Edge Zarrella**, Partner, Clients and Innovation Partner, KPMG

2:40 **Panel Discussion: The Mobile MindShift - Rebuilding and Rethinking Customer Relationship and Experience**

Panelists:

- **Andy Chen**, Head of China, Chappuis Halder & Co

- **Nicholas Lee**, Head of Emerging Products & Innovation, Visa Hong Kong/Macau

Moderator: **Edge Zarrella**, Partner, Clients and Innovation Partner, KPMG

3:20 **Coffee Break**

3:50 **The Evolution of Electronic Retail Payment Instruments and Services**

Shu-Pui Li, Head (Financial Infrastructure Development Division), Hong Kong Monetary Authority

4:20 **Panel Discussion: Why are Banks Losing Talent? Finding New Ways to Attract, Develop and Retain Talents**

Panelists:

- **Blanche Chan**, Head of Human Resources, Shanghai Commercial Bank

- **Margaret W Cheng**, Managing Director, Group Head of Human Resources, Hong Kong Exchanges and Clearing Limited

- **Helen Kan**, Executive Director and Alternate Chief Executive Officer, China CITIC Bank International Limited

- **Eric Yee**, Head of Talent Solutions, Hong Kong, Macau, and Taiwan, LinkedIn

Moderator: **Peter Outridge**, Managing Director, Asia-Pacific HR Centre of Excellence, KPMG

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Afternoon Streams (2:00pm - 5:00pm)

Stream 3: Compliance, Operations and Risk Management

Room: N101A

- 2:00 **Regulatory Update - Strengthening Controls on AML**
Stewart McGlynn, Head (Anti-Money Laundering and Financial Crime Risk), Hong Kong Monetary Authority
- 2:30 **Panel Discussion: AML - Develop a Robust System for On-Boarding, Screening and Sanction Management**
Panelists:
- **Gavin Coles**, Regional Head of Anti-Money Laundering (CPB), Citi Private Bank
 - **Chrisol Correia**, General Manager - AML International, LexisNexis Risk Solutions
 - **Reto Merazzi**, General Manager APAC Region, Appway
 - **Ajay Shamdasani**, Senior Regulatory Analyst, Thomson Reuters Compliance Complete
- Moderator: Kyran McCarthy*, Partner, Asia-Pacific Head of AML & Sanctions Services, KPMG
- 3:10 **Coffee Break**
- 3:40 **The Regulatory Storm - Are your risk culture and supporting systems strong enough for this?**
Matthew Field, Vice President Professional Services, Asia Pacific, Wolters Kluwer Financial Services
- 4:05 **Prospect and Risk of Internet Finance**
Andy Chen, Head of China, Chappuis Halder & Co
- 4:30 **How to Build a Conduct and Culture Risk Metric System**
- **Gregory Profeta**, Partner - Financial Services, PwC Hong Kong
 - **Adam Salzer**, Managing Director - Consulting, PwC Hong Kong

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