

## 29th September 2017

Hong Kong Convention and Exhibition Centre **Hong Kong** 



**Reshaping Priorities** 

With the theme "Changing World, Reshaping Priorities", this year's conference will look at how the industry can achieve better operational efficiency and profitability by reshaping their priorities, trying new business models and better leverage technologies against the backdrop of shifting geopolitical landscape, economical policies and customers' preferences.

## **Guest Keynote Speaker**



**Brett King** is a global bestselling author, futurist, the host of the "Breaking Banks" Radio Show on Voice America. King has released five globally bestselling books, including Bank 3.0, Branch Today - Gone Tomorrow etc. King was voted as the Innovator of the Year for 2012 by Bank Technology News. His radical and revolutionary views pertaining to customer experience and financial services have made him a sought after thought leader.

## **Opening Keynote Speaker**



Norman T.L. Chan, GBS, JP, FHKIB Chief Executive Hong Kong Monetary Authority, and Honorary President, Council, The Hong Kong Institute of Bankers

### **Welcome Remarks**



Dr. Patrick Fung, JP, FHKIB Chairman, OCBC Wing Hang Bank Limited and Chairman. Executive Committee, and Vice President, Council, The Hong Kong Institute of Bankers

### **Regulatory Keynote**



Arthur Yuen, JP, FHKIB Deputy Chief Executive, Hong Kong Monetary Authority, and Deputy Chairman, Executive Committee. The Hong Kong Institute of Bankers

#### CEO Panel



Nicolas Aguzin Chairman and CEO. Asia Pacific JPMorgan Chase & Co

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# **HKIB CPD / SFC CPT**

Morning 3.5 hrs
Afternoon 3 hrs

2017 is widely anticipated as a year of uncertainty and changes; Trumpification of US policies, deglobalisation, Brexit, starting of the rate hike cycle, evolving geopolitical landscape are factors that will have significant impacts to the industry. Banks must stay agile to adapt and react to all these uncertainties. On the other hand, the growing development and adoption of Fintech, increasing collaboration between different stakeholders have been providing new opportunities to the industry to embrace new ideas, to innovate and to establish new culture.

With the theme "Changing World, Reshaping Priorities", this year's conference will look at how the industry can achieve better operational efficiency and profitability by reshaping their priorities, trying new business models and better leverage technologies against the backdrop of shifting geopolitical landscape, economical policies and customers' preferences.

This year's conference will bring together many of the industry's top executives and thought leaders to discuss trends that are shaping the future of banking and identify the game-changers that will fundamentally change the industry over the coming years. Through the morning plenary session and the afternoon breakout streams, we will discuss both business opportunities and practical challenges encountered by the banking industry.

## The 2017 Banking Conference is not to be missed!

FEES	Full Day (Lunch Included)	Half Day (Morning / Afternoon)
	Standard Rates	Standard Rates
Standard Fee / Non-members	HK\$ 5,500	HK\$ 3,800
HKIB Corporate / Ordinary Members / Members of Supporting Organizations	HK\$ 2,900	HK\$ 2,000
Fellow Members / Professional Members	HK\$ 2,000	HK\$ 1,400



With a main plenary session in the morning and specialized streams in the afternoon, the event is specifically tailored for mid-senior level banking professionals looking for macro views and actionable takeaways.



#### **Stream 2: FinTech Innovation**

Stay Agile, Stay Innovative, Stay Ahead A Holistic Approach in Building The Banks Digital Capability A.I. in Finance — It's No Longer a Hype Regulatory Dialogue

#### **Stream 1: Banking Business**

Shifting Sands — Finding Opportunities in a Changing World The Cognitive Bank: Redefining Banks and Banking Top Trends — Customer Behavior, Banking Business and Strategy

#### **Stream 3: Risk Management & Compliance**

RegTech — Beyond the Buzzword
An Integrated Approach to Managing Finance, Risk and Reporting
Solving the Cybersecurity Puzzle
Recent Trends in KYC and AML Compliance

## Online Registration:

# http://bankingconference.hkib.org/hkib2017/



**Elite Speakers** 



Caroline Ada Country Manager, Hong Kong and Macau VISA



**Benedict Ang**Treasurer and Committee Member of Fintech SIG
Hong Kong Computer Society



Professor Ba Shusong Chief China Economist Hong Kong Exchanges and Clearing Limited



Jack Chan Managing Partner, Financial Services EY Greater China



Dr. Wilson Chan
Associate Director, MBA Programme,
City University of Hong Kong, and
Secretary-General, Belt and Road
Global Development Alliance,
Hong Kong Financial Services
Development Council



**Dr. Toa Charm**Chief Public Mission Officer
Hong Kong Cyberport Management
Company Limited



Nelson Chow Chief Fintech Officer, Fintech Facilitation Office Hong Kong Monetary Authority



Glenn Finch
Vice President and
Cognitive Innovation Officer
IBM Global Business Services



**Bianca Ho**Co-founder and COO
Clare.Al



Vincent Hui General Manager & Head of Personal Banking Division The Bank of East Asia



**Dr. Witman Hung**, JP Principal Liaison Officer for Hong Kong The Shenzhen Qianhai Authority



Patrick Kirby
Director, High Growth, Innovation and
Technology, China & Hong Kong
KPMG



Sophia Leung
Asia Pacific Chief Information Officer
(CIO) and Managing Director, Global
Technology
J.P. Morgan



**Kyran McCarthy**Partner, Asia-Pacific Head of AML & Sanctions Services
KPMG



**Paul McSheaffrey** Head of Banking, Hong Kong and Partner, Financial Services KPMG



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Citibank Global Consumer Banking
Citibank (Hong Kong) Limited



**Ricky Ou**Chief Product Officer
Ping An Technology



Nimish Panchmatia Managing Director, Head of Technology & Operations, Hong Kong & Mainland China DBS Bank (Hong Kong) Limited



**Ned Phillips**Founder and CEO
Bambu



**Richard Reeves** VP Strategy, OneSumX Wolters Kluwer



**Alvin Rodrigues**Chief Security Strategist, Asia Pacific Fortinet



**Henry Shek** Head of IT Advisory Risk Consulting KPMG China



Guy Sheppard Head of APAC Shared Services Initiatives, Financial Crime, Business Intelligence and Payments Reference data, SWIFT



Maria Sit Chief Client Experience & Digital Officer Sun Life Hong Kong



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**Abraham Tachjian**Director, Digital Banking
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Dominic Wu Managing Director and Senior Risk Manager, APAC BNY Mellon



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#### **Enquiries**





