

Agenda

Morning Session

- 9:00 **Opening Remarks**
Carrie Leung, Chief Executive Officer, The Hong Kong Institute of Bankers
- 9:05 **Welcome and Setting the Scene**
Patrick Fung, Chairman & Chief Executive, Wing Hang Bank, Ltd.
Chairman, Executive Committee, The Hong Kong Institute of Bankers
- 9:15 **Opening Keynote: The New Winning Formula for Hong Kong**
John Tsang Chun-wah, Financial Secretary, The Government of the Hong Kong Special Administrative Region
- 9:30 **Regulatory Keynote: Need for Stronger Risk Governance in a New Regulatory Landscape**
Arthur Yuen, Deputy Chief Executive, Hong Kong Monetary Authority
- 10:00 **China's Manhattan: The Qianhai Opportunities for Banks in Hong Kong**
Tse Yung Hoi, Chairman, BOCI-Prudential Asset Management Limited
- 10:20 **Coffee Break**
- 10:50 **Keynote Speech: The Next Banking Revolution**
Ma Weihua, Former President of China Merchants Bank, Chairman of Wing Lung Bank
- 11:30 **Panel Discussion: The Way Forward for the Hong Kong Banking Industry**
Panelists:
- **Anita Fung**, Group General Manager, Chief Executive Officer, Hong Kong, The Hongkong and Shanghai Banking Corporation Limited
- **Gao Yingxin**, Executive Director and Deputy Chief Executive, Bank of China (Hong Kong) Limited
- **Weber Lo**, Citi Country Officer & Chief Executive Officer, Hong Kong and Macau, Citibank N.A.
- **Sebastian Paredes**, Chief Executive Officer, DBS Bank (Hong Kong) Limited
Moderator: T C Chan, Senior Adviser, The Bank of East Asia Limited
- 12:25 **Strategic Issues for the Hong Kong Banking Industry**
Simon Topping, Principal, Consulting, Head of Financial Services Regulation, Asia Pacific, KPMG
- 1:00 **Networking Luncheon**
(Networking standing luncheon will be provided for full-day participants)

(The programme and speakers are subject to change.)

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Afternoon Streams (2pm - 5pm)

Stream 1: Retail Banking

- 2:00 **Setting the Scene - Top Challenges Facing Financial Services**
Peter Thal Larsen, Asia Editor, Reuters Breakingviews
- 2:15 **Money, Banking and Services Go Mobile - Are We Leading the Way or Falling Behind**
Egidio Zarrella, Clients and Innovation Partner, KPMG China
- 2:45 **The Potential of Social Business - A Banking Perspective**
Barry Chan, Associate Partner, Financial Services Sector, IBM Global Business Services
- 3:25 **Coffee Break**
- 3:55 **Regulatory Framework for Stored Value Facilities and Retail Payment Systems**
Shu-Pui Li, Head (Financial Infrastructure Development Division), Hong Kong Monetary Authority
- 4:30 **Evolving Customer Demand - HKIB Annual Banking Survey**
Winnie Yeung, Managing Director, Cimigo
- 4:55 **The Closing Comments - The Way Forward**
Peter Thal Larsen, Asia Editor, Reuters Breakingviews

Stream 2: Commercial and Private Banking

- 2:00 **RMB Regionalization and Its Impact on Asia**
Donghyun Park, Principal Economist, Economics and Research Department, Asian Development Bank
- 2:30 **Panel Discussion: The Evolving Private Banking Business Model**
- **Arjan De Boer**, Head of Private Bank, North Asia, Private Bank, Asia, Australia and New Zealand Banking Group Limited
- **Maria Leung**, Director, Head of Citigold Private Client, Citibank Global Consumer Banking
- **Alan Luk**, Head of Private Banking and Trust Services, Hang Seng Bank
- **Shun Pang**, Managing Director and Market Manager for Hong Kong, J. P. Morgan Private Wealth Management
Moderator: Shruti Advani, Editor, Asian Private Banker
- 3:15 **Coffee Break**
- 3:45 **Panel Discussion: Corporate Banking - The New Winning Formula**
- **Tony Lee**, Head of Corporate, Commercial Banking, Hong Kong, HSBC
- **Paul McSheaffrey**, Head of Banking (Hong Kong), KPMG
- **Samuel Tong**, Deputy Chief Executive, ICBC (Asia)
Moderator: Alison Tudor-Ackroyd, Editor, FinanceAsia
- 4:30 **Innovation and Transformation in Banking**
Raphael P. Young, Managing Principal, Global Financial Services Transformation Office, SAP

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Afternoon Streams (2pm - 5pm)

Stream 3: Risk Management, Compliance and Operations

2:00 Compliance Change Management

Todd Cooper, Vice President and General Manager of Enterprise Risk Compliance, Wolters Kluwer Financial Services

2:30 Panel Discussion - Tackling the Risk Management, Operation and Technology Challenges

- **Dennis Lee**, Executive Director, Head of IT Governance and Control, Asia-Pacific, Nomura International (Hong Kong) Limited
- **Michael K.M. Leung**, Deputy Chief Executive and Chief Information Officer, China Construction Bank (Asia)
- **Tonet Santana**, Digital and Mobile Solutions Lead, Regional Product Management, Asia Pacific, Treasury and Trade Solutions, Citi Transaction Services
- **Peter Stephens**, Enterprise Architect - APAC CTO, UBS AG

Moderator: Kristen Tiner, Business Development Director, APAC, Thomson Reuters GRC

3:10 Safeguards and Roadmap for Personal Data Privacy Protection

- **Louis Liu**, Solution Manager, Business Process Consulting Dept., Canon HK Co. Ltd.
- **Maverick Tam**, Director, Enterprise Risk Services, Deloitte Touche Tohmatsu

3:35 Coffee Break

3:55 Regulatory Update: Implementation of Basel III

- **Richard Chu**, Division Head, Banking Policy Department, Hong Kong Monetary Authority
- **Rita Yeung**, Division Head, Banking Policy Department, Hong Kong Monetary Authority

4:25 Panel Discussion: Economic Conditions and Emerging Risks in Banking

- **Woody Chan**, Treasurer, China CITIC Bank International Limited
- **Patrick Ip**, Deputy Chief Executive, ICBC (Asia) Limited
- **Xiaomin Rong**, Regional Head of Risk Appetite and Governance & Head of Risk Strategy, Greater China, HSBC Asia Pacific

Moderator: Frederic Lau, Managing Director, Promontory

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